

OCCUPATIONAL THERAPY REFERRAL FORM

REFERRER DETAILS			
REFERRER NAME		REFERRER TITLE/ POSITION	
PHONE		EMAIL	

PATIENT INFORMATION			
LAST NAME	FIRST NAME		
DATE OF BIRTH	FEMALE / MALE / OTHER		
INTERPRETER REQUIRED?	LANGUAGE SPOKEN		
NEXT OF KIN NAME + CONTACT	CLIENT MEDICARE NUMBER /NDIS		
	PLAN MANAGED/NDIA MANAGED/ SELF MANAGED?		
PATIENT'S ADDRESS	PLAN MANAGER DETAILS & EMAIL ACCOUNT		
	PATIENT'S PHONE		
	PATIENT'S EMAIL		
DIAGNOSIS/CONDITIONS TYPE OF INJURY/ILLNESS			



SERVICE REQUESTED			
REASON FOR REFERRAL	HOME ASSESSMENT/MODIFICATIONS	ASSISTIVE TECHNOLOGY/EQUIPMENT ASSESSMENT	
	CHANGE OF CIRCUMSTANCES/NDIS REVIEW	NATIONAL INJURY INSURANCE SCHEME	
	MENTAL HEALTH ASSESSMENT	FORENSIC ASSESSMENT	
	FUNCTIONAL ASSESSMENT	HOSPITAL ASSESSMENT	
	REVIEW OF SERVICES/CARE PLANNING	WORKPLACE ASSESSMENT	
	CHILD SAFETY/ DEPT YOUTH JUSTICE	MEDICO-LEGAL ASSESSMENT	
CLIENT CONSENT FOR REFERRAL?			
ADDITIONAL INFORMATION COMMENTS	ATION/		

HOME/LOCATION RISK ASSESSMENT

HIGH RISK SCREENING	FURTHER INFORMATION AND PROPOSED CONTROLS	RISK LEVEL RATE THE RISK AS LOW/MED/HIGH
Is there knowledge of the home situation That indicates there may be a risk to staff visiting the home? For example: Is it expected all involved parties will be agreeable to a home visit? Violence Threatening behaviour Innapropriate behaviour Neighbours Mental health issues Weapons Substance abuse		



QUESTION TO ASK PARENT/GURADIAN/ CAREER TO ASSESS RISK INVOLVED	REFER RESPONSE, ADDITIONAL INFORMATION AND ANY PROPOSED CONTROLS	RISK LEVEL RATE THE RISK AS LOW/MED/HIGH
Will the hours of 8am – 5pm be suitable for the visit?		
If times outside daylight hours are nominated how will this be managed? Does it change the risks? Will employee contact person be available?		
Who lives in the home? Who is likely to be in the home during the visit?		
Will the client be advised of the visit before the staff arrive at the home?		
Will the client be distressed/aggressive, due to the employee visiting the home?		
ACCESS TO THE HOME/PROPERTY - SLIP	TRIP/FALLS	
Is the property difficult to get to? Isolated/remote location, high rise flat?		
Is it difficult to access parking outside the home? e.g. narrow street, steep/long driveway, acreage, location of room/unit in complex.		
Is there easy access to the home? e.g. slippery due to rain, on a hill?		
Could the visit take place outside the home? Is it best to conduct the conversation outside of the house on the property, or meet at the gate?		



MANUAL HANDLING (DEPENDS ON VISIT PURPOSE, E.G. THERAPHY/NURSING)			
Will any manual handling tasks be conducted during the visit? Will manual handling equipment be available in the house? Any issues with use of equipment? e.g. knowledge, space, suitability.			
BIOLOGICAL			
Is anyone in the home unwell?			
ANIMAL			
Are there animals at the home? If yes, will they be restrained/isolated for the duration of the home visit?			
BIOLOGICAL AND CHEMICAL – PERSONAL PROTECTIVE EQUIPMENT (PPE)			
Will employees need PPE for the nature of the tasks/duties?			
ANYTHING ELSE THAT'S RELEVANT?			
Are there any potential hazards employees should be aware of when visiting the home? e.g. access issues, renovations.			
What measures are in place for managing risk of violence and aggression.			